

D.A. DAVIDSON MID-ATLANTIC CONFERENCE
A SEMINAR FOR FINANCIAL INSTITUTIONS

AGENDA:

1:30 pm Registration – Carnegie Room

2:00 pm Welcome Remarks & Update on D.A. Davidson

2:15 pm Strategies for Enhancing Liquidity & Shareholder Value in the Over-the-Counter (OTC) Market

Tom Caldwell, President & CEO, Middlefield Banc Corp.

Trent Troyer, President & CEO, FFD Financial Corporation

Robert Wagner, Managing Member, Three Rivers Funds Advisors, LLC

Laura Hamilton, AVP-Corporate Services, OTC Markets Group Inc.

Karri Van Dell, VP & Director of Sales and Marketing, Continental Stock Transfer & Trust

Tom Dooley, SVP, Financial Advisor, D.A. Davidson

3:00 pm Emerging Trends in the M&A Landscape & Practical Experience from Seasoned Pros

Todd Clossin, President & CEO, WesBanco, Inc.

Bill Marsh, Chairman, President & CEO, Emclair Financial Corp

Pat O'Brien, President & CEO, CB Financial Services, Inc.

Jim Barresi, Partner, Squire Patton Boggs

Sandy Murphy, Partner, Bowles Rice LLP

Ed Losty, Managing Director, D.A. Davidson

3:45 pm Break – 15 Minutes

4:00 pm Balance Sheet Management – Challenges & Solutions

Bart Brush, SVP - Capital Markets, TriState Capital Bank

Mark Kochvar, Senior EVP & CFO, S&T Bancorp, Inc.

Don Robinson, EVP & CFO, MVB Financial Corp.

Rob Tissue, SVP & CFO, Summit Financial Group, Inc.

Don Saunders, Managing Director, Brokered CD Underwriting, D.A. Davidson

Bob Pabst, SVP, Institutional Sales, D.A. Davidson

Rob Bonds, VP, Head of Depository Strategies, D.A. Davidson

4:35 pm Update on Capital Markets Activity

Kevin Kooman, Partner, Patriot Financial Partners, L.P.

Jim Barresi, Partner, Squire Patton Boggs

Sandy Murphy, Partner, Bowles Rice LLP

Jay Junior, Managing Director, D.A. Davidson

Peter Losty, Associate, D.A. Davidson

5:10 pm View from the Street – Investors' Perspective

Kevin Kooman, Partner, Patriot Financial Partners, L.P.

Russell Gunther, VP, Senior Research Analyst, D.A. Davidson

5:45 pm Networking & Cocktail Reception – Oliver Room



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