

D.A. DAVIDSON MID-ATLANTIC CONFERENCE
A SEMINAR FOR FINANCIAL INSTITUTIONS

AGENDA:

- 1:30 pm Registration – Carnegie Room**
- 2:00 pm Welcome Remarks & Update on D.A. Davidson**
- 2:15 pm Strategies for Enhancing Liquidity & Shareholder Value in the Over-the-Counter (OTC) Market**
Tom Caldwell, President & CEO, Middlefield Banc Corp.
Trent Troyer, President & CEO, FFD Financial Corporation
Robert Wagner, Managing Member, Three Rivers Funds Advisors, LLC
Laura Hamilton, AVP-Corporate Services, OTC Markets Group Inc.
Karri Van Dell, VP & Director of Sales and Marketing, Continental Stock Transfer & Trust
Tom Dooley, SVP, Financial Advisor, D.A. Davidson
- 3:00 pm Emerging Trends in the M&A Landscape & Practical Experience from Seasoned Pros**
Todd Clossin, President & CEO, WesBanco, Inc.
Bill Marsh, Chairman, President & CEO, Emclair Financial Corp
Pat O'Brien, President & CEO, CB Financial Services, Inc.
Jim Barresi, Partner, Squire Patton Boggs
Sandy Murphy, Partner, Bowles Rice LLP
Ed Losty, Managing Director, D.A. Davidson
- 3:45 pm Break – 15 Minutes**
- 4:00 pm Balance Sheet Management – Challenges & Solutions**
Bart Brush, SVP - Capital Markets, TriState Capital Bank
Mark Kochvar, Senior EVP & CFO, S&T Bancorp, Inc.
Don Robinson, EVP & CFO, MVB Financial Corp.
Rob Tissue, SVP & CFO, Summit Financial Group, Inc.
Don Saunders, Managing Director, Brokered CD Underwriting, D.A. Davidson
Bob Pabst, SVP, Institutional Sales, D.A. Davidson
Rob Bonds, VP, Head of Depository Strategies, D.A. Davidson
- 4:35 pm Update on Capital Markets Activity**
Kevin Kooman, Partner, Patriot Financial Partners, L.P.
Jim Barresi, Partner, Squire Patton Boggs
Sandy Murphy, Partner, Bowles Rice LLP
Jay Junior, Managing Director, D.A. Davidson
Peter Losty, Associate, D.A. Davidson
- 5:10 pm View from the Street – Investors' Perspective**
Kevin Kooman, Partner, Patriot Financial Partners, L.P.
Russell Gunther, VP, Senior Research Analyst, D.A. Davidson
- 5:45 pm Networking & Cocktail Reception – Oliver Room**



D | A | DAVIDSON

D.A. Davidson & Co. member SIPC